

Exhibit A: Page 1

Status **Pending** PolicyStat ID **18895070**



San Bernardino County Employees'
Retirement Association

Origination 11/4/2004

Last Approved N/A

Effective Upon Approval

Last Revised 10/6/2022

Next Review 3 years after approval

Area Administration
Applicability SBCERA systemwide

Subrogation Actions

POLICY NO. 002

Background

Article 14 of the County Employees' Retirement Law, Government Code section 31820 et seq., allows San Bernardino County Employees' Retirement Association (SBCERA) to file a subrogation action against a third party who has caused injury to one of its members, when the injury results in the award of disability retirement benefits, if the member has filed an action against the third party for the same injury.

Subrogation Actions

The Board of Retirement (Board) delegates to its Chief Counsel the authority to file subrogation actions pursuant to Article 14 of the County Employees' Retirement Law. The Board further delegates authority to Chief Counsel to settle subrogation actions on its behalf with concurrence of the Chief Executive Officer.

Approval Signatures

Step Description

Approver

Date

Policy Owner & Chief Counsel
Review

Barbara Hannah: Chief Counsel

Pending