



San Bernardino County Employees'
Retirement Association

BOARD OF RETIREMENT

348 W. Hospitality Lane, 1st Floor, San Bernardino, CA 92408
Live stream access: <https://sbcera.legistar.com/calendar.aspx>

Agenda

Thursday, March 5, 2026

9:00 AM

Board Room

CALL TO ORDER & PLEDGE OF ALLEGIANCE

PUBLIC COMMENT

Members of the public who wish to provide public comment have three options:

1. Public may submit written comments before the commencement of each meeting, on our website at www.sbcera.org/publiccomment.
2. Public may also provide comment, during this general public comment time, by phone by dialing (877) 853-5257, and entering the meeting ID - 8495 600 9247 # #.
3. Public may also provide comment by appearing in-person.

Persons wishing to address the Board in-person should provide notice to the Clerk of the Board prior to the beginning of the meeting. The Board will provide an opportunity for the public to address any subject, within the jurisdiction of the Board, which is not already scheduled on this agenda. Members of the public are required to limit comments to three minutes.

CONSENT

Items listed on the Consent Calendar are expected to be routine and non-controversial and, unless the Board directs that an item be held for further discussion, the entire Consent Calendar will be acted upon together. If the Board directs that an item listed on the Consent Calendar be held for further discussion, the item will be addressed under "Deferred Items," the first item listed on the Action Items Calendar.

1. Approve minutes of regular meeting conducted on February 5, 2026. [26-083](#)
2. Approve the Service-Connected Disability Retirement with Supplemental Retirement Allowance of Jason Salcido - San Bernardino County - Public Works. [26-069](#)

3. Approve the Service-Connected Disability Retirement application of Jesse Valadez - San Bernardino County - District Attorney. [26-070](#)
4. Approve the request to extend the employment of Jarrod Burns from March 7, 2026 through April 7, 2027, in accordance with SBCERA Benefits Policy No. 032, Retirees Returning to Work. [26-080](#)
5. Approve the request to extend the employment of Colleen Goggin from March 7, 2026 through September 3, 2027, in accordance with SBCERA Benefits Policy No. 032, Retirees Returning to Work. The request meets the policy criteria for extensions beyond the 18-month employment limit, based on the employer's demonstration of Extreme Necessity and a defined, time-limited scope of work. [26-062](#)
6. Approve the request to extend the employment of Angela Walker from March 7, 2026 through April 7, 2027, in accordance with SBCERA Benefits Policy No. 032, Retirees Returning to Work. [26-079](#)
7. Approve the 2026 performance evaluation process and timing for the Chief Executive Officer and Chief Counsel. [26-087](#)
8. Approve and adopt updates to General Policy No. 013 (Legal Representation of Trustees and Employees of SBCERA). [26-033.1](#)
9. Rescind Administration Policy No. 004 (Reproduction Charges). [26-032.1](#)
10. Approve and adopt updates to Benefits Policy No. 009 (Retiree Payroll Deductions and the Assignment of Benefits). [26-038.1](#)
11. Approve and adopt updates to Education and Training Policy No. 003 (Trustee Travel and Expense Policy). [26-067.1](#)

ACTION ITEMS

12. Action on Deferred Items from Consent, if any. [26-082](#)
13. Approve and adopt the proposed findings and the recommendations of the hearing officer: Alameda Appeal for Clinical Laboratory Scientists (fka Professional Laboratory Technicians). [26-101](#)
14. Approve and adopt [Proposed] SBCERA Resolution No. 2026-3 regarding the implementation of exclusion of Night Standby (D06). [24-492.1](#)
15. Approve and adopt Benefits Policy No. 037 (Survivor Benefit - No Named or Deceased Beneficiary Designation). [26-065.1](#)

INFORMATION ITEMS

- 16. Review of the CERL system survey regarding disability retirement processes. [26-034.1](#)
- 17. Review of the Supplemental Disability Retirement Allowance Process. [26-066.1](#)
- 18. Review Summary & Cost Implications of California Assembly Bill 1383 (pending legislation). [26-107](#)

RECEIVE AND FILE

- 19. Report on the Investment Committee meeting conducted on February 12, 2026. [26-074](#)
- 20. Report on the Administrative Committee meeting conducted on February 19, 2026. [26-072](#)
- 21. Service Retirements Approved by the Chief Executive Officer. [26-104](#)
- 22. Report on outside counsel law firms currently retained by SBCERA. [26-001.1](#)

EXECUTIVE REPORTS

- 23. Chief Executive Officer. [26-081](#)
- 24. Chief Counsel. [26-088](#)
- 25. Chief Investment Officer. [26-075](#)

TRUSTEE ATTENDANCE REPORTS

Pursuant to Government Code §53232.3(d) members of a legislative body shall provide brief reports on meetings attended at the expense of the local agency at the next regular meeting of the legislative body.

- 26. Report by the Trustees concerning conferences and other meetings attended (as specified by Education & Training Policy No. 003 - "Trustee Travel and Expense Policy"). [26-084](#)

CLOSED SESSION

Any Closed Session Disability Applications, whether pulled from Consent Agenda or originally agendized as a Closed Session Agenda item, will be considered in Closed Session unless the applicant specifically waives confidentiality and requests that his or her application be considered in Open Session.

Disability Applications - [Article 1, Section 1, California Constitution (Right to Privacy) and California Government Code Section 54957]:

- 27. Approve and adopt the proposed findings and recommendations of the referee regarding the application for Service-Connected Disability Retirement of Khalid Alsuwadi - San Bernardino County - Sheriff. [26-097](#)
- 28. Approve and adopt the proposed findings and recommendations of the referee regarding the Disability Retirement Application of Muriel Hampton - San Bernardino County - ARMC. [25-401.1](#)
- 29. Refer the matter back with instructions to the hearing officer for further proceedings regarding the application for Service-Connected Disability Retirement of Robert R. Yglesias - San Bernardino County - Sheriff. [26-106](#)

Other Closed Session Matters:

- 30. Purchase or sale of particular, specific pension fund investments pursuant to Government Code Section 54956.81. [26-042.1](#)

OPEN SESSION

- 31. Report by Counsel on actions taken in Closed Session. [26-085](#)

SUGGESTIONS FOR FUTURE AGENDA ITEMS

ADJOURN

NOTES

SBCERA conducts its meetings in accordance with Rosenberg’s Rules of Order, as revised by SBCERA.

The term “Action” in the wording of any Agenda item contained herein serves as notice that the Board may, in its discretion, dispose of any item by any action in the following non-exclusive list: approve, disapprove, modify, defer, table, take no action, and receive and file.

The Board of Retirement meeting facility is accessible to persons with disabilities. If assistive listening devices or other auxiliary aids or services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the meeting. The Clerk of the Board telephone number is (909) 885-7980 and the office is located at 348 West Hospitality Lane, 1st Floor, San Bernardino, California 92408.

UPCOMING MEETINGS

Mid-Year Board Meeting
RedHill Country Club
8358 Red Hill Country Club Dr
Rancho Cucamonga, CA 91730
Friday, March 13, 2026
9:00 AM

Administrative Committee Meeting
Thursday, March 19, 2026
9:00 AM

Investment Committee Meeting*
Thursday, March 19, 2026
10:30 AM

Board Meeting
Thursday, April 2, 2026
9:00 AM