



San Bernardino County Employees'
Retirement Association

BOARD OF RETIREMENT

8358 Red Hill Country Club Dr
Rancho Cucamonga, CA 91730

Agenda

Friday, March 21, 2025

9:00 AM

Red Hill Country Club

CALL TO ORDER & PLEDGE OF ALLEGIANCE

PUBLIC COMMENT

Members of the public who wish to provide public comment may provide comment by appearing in-person.

Persons wishing to address the Board in-person should provide notice to the Clerk of the Board prior to the beginning of the meeting. The Board will provide an opportunity for the public to address any subject, within the jurisdiction of the Board, which is not already scheduled on this agenda. Members of the public are required to limit comments to three minutes.

INFORMATION ITEMS

1. SBCERA Overlay Program Review with Russell Investments: Part II. [25-087](#)
2. Discuss the framework and potential updates to the Triennial Strategic Plan for Fiscal Years 2026 to 2028. [25-106](#)
3. WellsOne Portal Training (uploading receipts). [25-104](#)
4. Review Financial Education Pilot Program. [25-103](#)

SUGGESTIONS FOR FUTURE AGENDA ITEMS

ADJOURN

NOTES

SBCERA conducts its meetings in accordance with Rosenberg's Rules of Order, as revised by SBCERA.

The term "Action" in the wording of any Agenda item contained herein serves as notice that

the Board may, in its discretion, dispose of any item by any action in the following non-exclusive list: approve, disapprove, modify, defer, table, take no action, and receive and file.

The Board of Retirement meeting facility is accessible to persons with disabilities. If assistive listening devices or other auxiliary aids or services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the meeting. The Clerk of the Board telephone number is (909) 885-7980 and the office is located at 348 West Hospitality Lane, 1st Floor, San Bernardino, California 92408.

UPCOMING MEETINGS

Board Meeting
Thursday, April 3, 2025
9:00 AM