



MAY 10-13, 2022

**OMNI RANCHO LAS PALMAS
RESORT & SPA
RANCHO MIRAGE, CA**

PRELIMINARY CONFERENCE AGENDA



SACRS SPRING CONFERENCE

TUESDAY, MAY 10

2:00 PM - 6:30 PM

SACRS CONFERENCE REGISTRATION DESK

3:00 PM - 5:00 PM

ETHICS TRAINING FOR TRUSTEES AND STAFF

This two-hour mandatory bi-annual training for public officials covers conflict of interest rules, public meeting and record requirements, due process requirements and other significant rules for legal compliance by public officials, with a particular focus on how these rules apply to retirement board trustees and senior staff.

*This class is pending approval for MCLE credit.

SPEAKERS: Ashley Dunning, Partner, Nossaman LLP and Peter Mixon, Partner, Nossaman LLP

3:00 PM - 5:00 PM

SEXUAL HARASSMENT PREVENTION TRAINING FOR LOCAL AGENCY OFFICIALS (AB1661)

Nossaman LLP attorneys John Kennedy and Allison Callaghan will present "Sexual Harassment Prevention Training for Local Agency Officials (AB1661)". AB 1661 requires that if a local agency provides any type of compensation, salary, or stipend to its officials, then all local agency officials of the agency shall receive at least two hours of sexual harassment prevention and education training within the first six months of taking office or commencing employment and every two years thereafter. This interactive training session will meet the requirements under AB 1661 and AB 1825 (sexual harassment prevention training to employees who perform supervisory functions) and assist attendees in preventing and effectively responding to complaints of sexual harassment.

*This class pending approval for MCLE credit.

SPEAKERS: Allison Callaghan, Nossaman LLP and John Kennedy, Nossaman LLP

4:30 PM - 5:30 PM

LABOR ALLIES & SUPPORTERS BREAKOUT - "IN SOLIDARITY"

Issues, Initiatives and Action. This is an open session to all attendees, please join us.

MODERATOR: Michael Ring, SEIU

5:30 PM - 6:30 PM

SACRS NETWORKING RECEPTION

Build interactive collaborations, uncover new opportunities, and enjoy a great networking experience.



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SACRS SPRING CONFERENCE

WEDNESDAY, MAY 11

7:00 AM - 8:00 AM

SACRS WELLNESS SESSION – YOGA

Fitting in fitness when away from home is often difficult, but not during SACRS Spring Conference 2022! We bring a yoga class onsite to start your day the right way. This class, led by a certified yoga instructor, is intended for everyone, beginner to expert. Yoga mats, water, and towels provided. Pre-registration is required to participate for conference attendees & guests and \$15 participation fee.

7:00 AM - 8:15 AM

SACRS BREAKFAST

7:30 AM - 6:00 PM

SACRS CONFERENCE REGISTRATION DESK

8:30 AM - 10:00 AM

WELCOME VIVIAN GRAY, SACRS PRESIDENT AND KEYNOTE SPEAKER

Leadership in the Toughest of Times with Keisha Lance Bottoms

In a special conversation, SACRS headliner Keisha Lance Bottoms, CNN Political Commentator and former 60th Mayor of Atlanta, will share insights from her leadership journey, recounting not only how she achieved many accomplishments, but also how she overcame the obstacles, including the bias she faced as a Black woman.

In this session, Bottoms discusses leadership lessons based on her own experiences as a professional and a mom of four. Attend this keynote presentation to find out how her hard-earned lessons learned can be applied across all aspects of your work and life.

SPEAKER: Keisha Lance Bottoms, CNN Political Commentator and former 60th Mayor of Atlanta

10:00 AM - 10:30 AM

SACRS NETWORKING BREAK

10:30 AM - 11:30 AM

GENERAL SESSION - Inflation: What it is, Where it's coming from, and What it means for your retirement plan.

SPEAKER: Frances Donald, Manulife

11:30 AM - 12:30 PM

GENERAL SESSION - Crypto 101: Everything you wanted to know but are afraid to ask

In the last two years, crypto currency has become more universally accepted, having officially become a mainstream asset class. Despite its tremendous popularity, many of us still struggle to fully understand the concept, how it derives its value and why many believe its impact on our economy is just starting. In this session, Bitwise's Matt Hougan strips out the jargon and takes us back to the basics to help us all better understand this exciting new asset class.

SPEAKERS: Matt Hougan, Bitwise and Brian Raimondi, Bitwise

12:30 PM - 1:45 PM

SACRS LUNCH



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SACRS SPRING CONFERENCE

WEDNESDAY, MAY 11 CONTINUED

2:00 PM - 4:30 PM | CONCURRENT SESSIONS

ADMINISTRATORS BREAKOUT

MODERATOR: Santos Kreimann, Chief Executive Officer, Los Angeles CERA

AFFILIATE BREAKOUT

Investment Consulting: A View from the Top

The dynamic world of institutional investing is changing. As the world enters a new economic regime, senior leaders from top consulting firms discuss their business, opportunities, and challenges. This interactive panel will be followed by a networking breakout session with leading consultants that will help guide you through 2022 and beyond.

SPEAKERS: David Fann, Vice Chairman and Trevor Jackson, Managing Director, Portfolio Advisory, Aksia; Jim Callahan, President, and Claire Telleen, CFA, Senior Vice President and Consultant, Callan's West Coast Consulting Group, Callan, LLC; Jeff MacLean, Chief Executive Officer and Scott Whalen, Executive Managing Director and Senior Consultant, Verus Advisory, Inc; and Allan Martin, Partner and Dan Hennessy, Senior Consultant, NEPC

ATTORNEYS BREAKOUT

*This class pending approval for MCLE credit.

MODERATOR: Nicole McIntosh, Orange County CERS

INTERNAL AUDITORS BREAKOUT

MODERATOR: Harsh Jadhav, Chief of Internal Audit, Alameda CERA

INVESTMENT BREAKOUT (closed session) - INVESTMENT OFFICERS ONLY

MODERATOR: TBD

OPERATIONS/BENEFITS BREAKOUT

MODERATORS: Carlos Barrios, Interim Division Manager, Benefits Division, Los Angeles CERA and Theodore King, Section Head, Special Benefits Services Section, Los Angeles CERA

SAFETY BREAKOUT

MODERATOR: Brian Williams, Trustee, Sonoma CERA

TRUSTEE BREAKOUT

MODERATOR: TBD

6:00 PM - 9:00 PM

SACRS ANNUAL WEDNESDAY NIGHT EVENT



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SACRS SPRING CONFERENCE

THURSDAY, MAY 12

7:00 AM - 8:00 AM

SACRS FUN RUN

Your morning starts off with an additional opportunity for team-building and networking, while enjoying the early morning air. A SACRS tradition, the 5K (3.1 miles) Fun Run course is the perfect way to get energized for the conference day ahead. Designed for the walker, jogger, or runner, the course is flat and paved. Pre-registration is required and costs \$15 per person. Pocket maps, Fun Run T-shirts, water, and snack at the end of the course will be provided.

7:30 AM - 8:30 AM

SACRS BREAKFAST

7:30 AM - 6:00 PM

SACRS CONFERENCE REGISTRATION DESK

8:45 AM - 10:00 AM

SACRS VOLUNTEER AWARD AND KEYNOTE SPEAKER

A Conversation with Retired General David Petraeus: Perspectives on the Russia - Ukraine Invasion, What the Weeks Ahead Will Bring

SPEAKER: Retired General David Petraeus

10:00 AM - 10:30 AM

SACRS NETWORKING BREAK

10:30 AM - 11:30 AM

GENERAL SESSION

11:30 AM - 12:30 PM

GENERAL SESSION

12:30 PM - 1:45 PM

SACRS LUNCH

2:00 PM - 3:00 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A - Investing in Crypto Currency: A Public Fund Roadmap

The pursuit of allocating to a new asset class poses a unique set of challenges for investors. Pioneering public funds hope that the benefits of early adoption outweigh the risks, and in the process blaze a trail for others to follow. In 2021, Santa Clara Valley Transit Authority (VTA) became one of the first public funds in the US to formally approve an allocation to crypto currency. In this session, we explore the journey, discuss lessons learned and key considerations with the people that made it happen.

SPEAKERS: Sean Bill, Chief Investment Officer, Santa Clara Valley Transportation Authority; and John Keshner, Chief Investment Officer, San Manuel Band of Mission Indians

MODERATOR: Don Stacke, CFA, Senior Consultant, NEPC

CONCURRENT SESSION B



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SACRS SPRING CONFERENCE

THURSDAY, MAY 12 CONTINUED

CONCURRENT SESSION C - Operations and Benefits Session

3:00 PM - 3:30 PM

SACRS NETWORKING BREAK

3:30 PM - 4:30 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A - Private Credit Outlook: Key Trends & the Road Ahead

This panel seeks to educate the audience on the growing demand for Private Credit and the evolution of the asset class. Our panel will bring together an experienced industry consultant who will help level set the current environment while also leveraging two experienced market participants who will highlight recent market developments in terms of structure, participants, outlook, etc. They will touch on the increasing use of private vs public credit, the natural correlation with private equity fundraising and the current competitive landscape. Appropriately, they will also cover the various risks associated with less liquid and less regulated capital market transactions.

SPEAKERS: Audie Apple, Senior Private Credit Specialist, DWS; and John Fiscella, Managing Director, Oak Hill Advisors, L.P.

MODERATOR: Dan Hennessey, Senior Consultant, NEPC

CONCURRENT SESSION B - SACRS 2022 Legislative Update

SPEAKERS: Mike Robson, Trent Smith, and Bridget McGowan, Edelstein Gilbert Smith & Robson, SACRS Legislative Advocates

MODERATORS: Eric Stern, Sacramento CERS; and Dave Nelsen, Alameda CERA

CONCURRENT SESSION C - Inflation Part II: Investment Risk and Opportunities in an Inflationary Environment

Who would have predicted 8% inflation since the last time we met? Come join his panel for a discussion on how to protect your portfolio against rising prices using a strategic and diversified assortment of asset class exposures. This session should enrich your understanding of risk and opportunities of a future world that will be impacted by inflation.

SPEAKERS: Vince Childers, CFA, Senior Vice President, Cohen & Steers; Anna Dreyer, CFA, Ph.D., PM & Head of Fixed Income Risk & Portfolio Construction Research, T. Rowe Price; and Abigail Rayner, Principal, Real Assets Investments, HarbourVest

MODERATOR: Mika Malone, Managing Principal, Meketa Investment Group

4:30 PM - 5:30 PM

SACRS EDUCATION COMMITTEE MEETING

4:30 PM - 5:30 PM

SACRS NOMINATING COMMITTEE MEETING

5:30 PM - 6:30 PM

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FRIDAY, MAY 13

7:30 AM - 8:30 AM

SACRS BREAKFAST

8:45 AM - 9:45 AM

GENERAL SESSION

9:45 AM - 10:00 AM

SACRS NETWORKING BREAK

10:00 AM - 11:30 AM

SACRS ANNUAL BUSINESS MEETING

SACRS Spring Conference 2022 will be held in accordance with all CDC, WHO, and California state and local agencies COVID-19 guidelines and requirements. All attendees must agree to SACRS Event Health Safety Code of Conduct, Statement of Requirement for Attendance and a Waiver of Covid-19 Liability. Forms may be agreed to at the time of registration electronically. All forms can be found online at **SACRS.org**.

If the forms were accepted electronically during online registration, they do not need to be sent to SACRS. If you are registering on behalf of an attendee, you must provide them with the information and confirm that they agree to comply with the Code of Conduct.