

## **BOARD OF RETIREMENT**

Lake Arrowhead Resort 27984 CA-189 Lake Arrowhead, CA 92352

## **Agenda**

Thursday, September 11, 2025 8:30 AM Lake Arrowhead Resort

## **CALL TO ORDER & PLEDGE OF ALLEGIANCE**

#### **PUBLIC COMMENT**

Persons wishing to address the Board should provide notice to the Clerk of the Board prior to the beginning of the meeting. The Board will provide an opportunity for the public to address any subject, within the jurisdiction of the Board, which is not already scheduled on this agenda. Members of the public are required to limit comments to three minutes.

# **INFORMATION ITEMS**

1.	Welcome & Opening Remarks Debby Cherney, Chief Executive Officer, SBCERA	<u>25-370</u>
2.	Trustee & Staff Introductions Marc Bracco, Board Chair, SBCERA Jared Newcomer, Investment Committee Chair, SBCERA	<u>25-371</u>
3.	Keynote Speaker: Looking for Anchors in the Midst of High & Uncertain Economic & Financial Fluidity Mohamed El-Erian, Chair, Gramercy Funds Management Moderator: Jake Abbott, Sr. Investment Officer, SBCERA	<u>25-372</u>
4.	SBCERA Investment Plan & Update Neil Sheth, Partner, NEPC Donald Pierce, Chief Investment Officer, SBCERA	<u>25-373</u>
5.	A Look Under the Hood Gina Sanchez, Founder & Chief Executive Officer, Chantico Global	<u>25-374</u>
6.	Venture at a Crossroads: Growth, Liquidity & Opportunity Lindsay Sharma, Managing Director, Industry Ventures Moderator: Amit Thanki, Sr. Investment Officer, SBCERA	<u>25-375</u>

25-376

Investment Spotlight: Partners Group

	Patrick Langan, Managing Director, Partners Group	
8.	SBCERA Senior Investment Officer Panel Moderator: Neil Sheth, Partner, NEPC Amit Thanki, Senior Investment Officer, SBCERA Jake Abbott, Senior Investment Officer, SBCERA Thomas Kim, Senior Investment Officer, SBCERA	<u>25-377</u>

#### **ADJOURN**

7.

#### **NOTES**

SBCERA conducts its meetings in accordance with Rosenberg's Rules of Order, as revised by SBCERA.

The term "Action" in the wording of any Agenda item contained herein serves as notice that the Board may, in its discretion, dispose of any item by any action in the following non-exclusive list: approve, disapprove, modify, defer, table, take no action, and receive and file.

The Board of Retirement meeting facility is accessible to persons with disabilities. If assistive listening devices or other auxiliary aids or services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the meeting. The Clerk of the Board telephone number is (909) 885-7980 and the office is located at 348 West Hospitality Lane, 1st Floor, San Bernardino, California 92408.