

JS

https://events.withintelligence.com/pensionbridgeprivatecredit/page/5101427/join-

Search Session



All Days

Mon Feb 02

Tue Feb 03

Wed Feb 04

All Sessions
(44)

My Interests

Mon Feb 02

LOG IN

12:30 PM

12:30 PM - 1:15 PM PST (45 Min)

Registration and lunch
(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

Lunch Sponsored By:

Manulife

COMVEST
CREDIT PARTNERS

1:15 PM

1:15 PM - 1:20 PM PST (5 Min)

Opening remarks
(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

1:20 PM

Exhibit A: Page 2

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https://events.withintelligence.com/pensionbridgeprivatecredit/page/5101427/join-

la/session/170



Harve

Private...
With I...
Speaker

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/speakers/3844241)

1:35 PM

(44)



1:35 PM - 1:55 PM PST (20 Min)

Building credit from zero: IMCO's journey through public and private markets

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170



**Jennif
Hartvi**

Manag...
Invest...
Speaker

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/speakers/3807171)

1:55 PM



1:55 PM - 2:35 PM PST (40 Min)

Do the assumptions that made private credit great still hold true?

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170

2:35 PM

Exhibit A: Page 3

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(44)

2:55 PM



2:55 PM - 3:25 PM PST (30 Min)

Refreshment break

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

Coffee Cart Sponsored By:



3:25 PM



3:25 PM - 4:05 PM PST (40 Min)

Direct lending: Time for the resilience test

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

4:05 PM

Exhibit A: Page 4

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Manuli...

Sponsored By:



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4:25 PM - 5:05 PM PST (40 Min)

The art of the deal: Engineering alpha when everything looks like beta

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/178>)

5:05 PM



5:05 PM - 5:10 PM PST (5 Min)

Chair's closing remarks

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/178>)

5:10 PM

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s://events.withintelligence.com/pensionbridgeprivatecredit/page/5101427/join-

la/session/170



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(44)

Tue Feb 03

7:00 AM



7:00 AM - 9:30 AM PST (2 Hours, 30 Min)

Golf clinic and nine-hole game

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9:00 AM

Exhibit A: Page 6

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10:00 AM



10:00 AM - 10:05 AM PST (5 Min)

Opening remarks

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

10:05 AM



10:05 AM - 10:25 AM PST (20 Min)

Keynote presentation: Find your polar bear

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)



Mark Agnev (<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/speakers/3844996>)
Motiva...
Speaker

10:25 AM

Exhibit A: Page 7

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la/session/170



10:55 AM

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10:55 AM - 11:35 AM PST (40 Min)

Asset-based finance: Does the reality justify the inflows?

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

11:35 AM



11:35 AM - 12:05 PM PST (30 Min)

Refreshments and coffee

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

Coffee Cart Sponsored By:

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12:05 PM

Exhibit A: Page 8

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https://events.withintelligence.com/pensionbridgeprivatecredit/page/5101427/join-

la/session/170



Kasse

Head ...
Neube...
Speaker

12:25 PM

(44)



12:25 PM - 1:05 PM PST (40 Min)

How real is private credit's "manager myth"?

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

1:05 PM



1:05 PM - 2:05 PM PST (1 Hour)

Networking Lunch

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

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2:05 PM

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Income generation, access to collateral-backed securities, inflation protection and higher-than-traditional-fixed income-yields present a compelling case for allocators to invest in real estate credit.

[Read More](https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701868) (https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701868)



(44)

2:40 PM



2:40 PM - 3:15 PM PST

(35 Min)

Breakout session A: Direct lines—non-sponsored credit (https://events.with...

That non-sponsored credit can lead to stronger terms for the lender is true. Borrowers tend to have less access to sponsor-driven credit and the capital markets.

[Read More](https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701870) (https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701870)



(https://events.withintelligence.com/pensionb



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As U.S. retail inflows surge into an already crowded institutional U.S. private-credit market, Europe offers attractive relative-value and diversification for U.S. investors. This session examines how market structure, [Read More](https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701872) (https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/1701872)



(https://events.withintelligence.com/pensionb



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3:50 PM



3:50 PM - 4:20 PM PST (30 Min)

Coffee and refreshments

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170

Coffee Cart Sponsored By:

APOLLO

4:20 PM



4:20 PM - 5:10 PM PST (50 Min)

Specialist strategy showcase

(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170



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https://events.withintelligence.com/pensionbridgeprivatecredit/page/5101427/join-
la/session/178
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/speakers/3829604)



Schwi
Vice C...
Churc...
Speaker

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CHURCHILL
from nuveen

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5:30 PM

☆ 5:30 PM - 5:35 PM PST (5 Min)
Closing remarks
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/178)

5:35 PM

☆ 5:35 PM - 7:00 PM PST (1 Hour, 25 Min)
California kickoff drinks reception
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170)

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Wed Feb 04

8:20 AM

Exhibit A: Page 12

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la/session/170



8:50 AM



8:50 AM - 8:55 AM PST (5 Min) ⁽⁴⁴⁾

Opening remarks

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

8:55 AM



8:55 AM - 9:35 AM PST (40 Min)

Lower-middle-market—the road less travelled

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

9:35 AM



9:35 AM - 10:15 AM PST (40 Min)

Opportunistic: It's the precision that counts...

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

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...continued: Ridding the can down the road of easing the liquidity burden?
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170

(44)

10:55 AM

10:55 AM - 11:15 AM PST (20 Min)

LP transparency and trust in the age of AI-assisted private credit
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/173



Tony Chung (https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/speakers/3840378)

Manag...
Junipe...
Speaker

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Juniper Square

11:15 AM

11:15 AM - 11:45 AM PST (30 Min)

Coffee and refreshments
(https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170

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11:45 AM

Exhibit A: Page 14

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la/session/170



12:25 PM

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12:25 PM - 1:05 PM PST (40 Min)

Balance of power: Private credit's evolving LP-GP relationship

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

1:05 PM



1:05 PM - 2:05 PM PST (1 Hour)

Closing lunch

(<https://events.withintelligence.com/pensionbridgeprivatecredit/agenda/session/170>)

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Juniper Square