



San Bernardino County Employees'  
Retirement Association

## BOARD OF RETIREMENT

Lake Arrowhead Resort  
27984 CA-189  
Lake Arrowhead, CA 92352

### Agenda

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**Thursday, October 17, 2024**

**8:50 AM**

**Lake Arrowhead Resort**

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#### **CALL TO ORDER**

#### **PUBLIC COMMENT**

Persons wishing to address the Board should provide notice to the Clerk of the Board prior to the beginning of the meeting. The Board will provide an opportunity for the public to address any subject, within the jurisdiction of the Board, which is not already scheduled on this agenda. Members of the public are required to limit comments to three minutes.

#### **INFORMATION ITEMS**

1. Welcome & Opening Remarks [24-364](#)  
Debby Cherney, Chief Executive Officer, SBCERA
2. Keynote Speaker: 2023 Pension Peer Study [24-365](#)  
Sarah Siwinski, Vice President, Americas Institutional Business,  
BlackRock
3. SBCERA Investment Plan & Update [24-366](#)  
Sam Austin, Partner, NEPC  
Donald Pierce, Chief Investment Officer, SBCERA
4. Understanding the Risk Journey [24-367](#)  
Gina Sanchez, Founder & Chief Executive Officer, Chantico Global
5. Adams Street Partners & SBCERA: A Partnership Worth the (Co) [24-368](#)  
-Investment  
Alex Kessel, Partner, Co-Investments, Adams Street Partners  
Mike Taylor, Partner, Co-Investments, Adams Street Partners
6. Investment Spotlight: GoldenTree Asset Management [24-369](#)  
Kathy Sutherland, Chief Executive Officer, GoldenTree Asset  
Management

- Lee Kruter, Partner & Head of Performing Credit, GoldenTree Asset Management
7. SBCERA Senior Investment Officer Panel [24-370](#)  
Moderator: Gina Sanchez, Founder & Chief Executive Officer, Chantico Global  
Amit Thanki, Senior Investment Officer, SBCERA  
Jake Abbott, Senior Investment Officer, SBCERA  
Thomas Kim, Senior Investment Officer, SBCERA
8. Keynote Speaker [24-371](#)  
Jarvis Hollingsworth, Vice Chairman, Irradiant Partners & Former Board Chair, Teacher Retirement System of Texas  
Jake Abbott, Senior Investment Officer, SBCERA

**ADJOURN****NOTES**

SBCERA conducts its meetings in accordance with Rosenberg's Rules of Order, as revised by SBCERA.

The term "Action" in the wording of any Agenda item contained herein serves as notice that the Board may, in its discretion, dispose of any item by any action in the following non-exclusive list: approve, disapprove, modify, defer, table, take no action, and receive and file.

The Board of Retirement meeting facility is accessible to persons with disabilities. If assistive listening devices or other auxiliary aids or services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the meeting. The Clerk of the Board telephone number is (909) 885-7980 and the office is located at 348 West Hospitality Lane, 1st Floor, San Bernardino, California 92408.