

San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 24-263 Name:

Type: Trustees Report

File created: 6/25/2024 In control: BOARD OF RETIREMENT

On agenda: 7/11/2024 Final action:

Title: Report by the Trustees concerning conferences and other meetings attended (as specified by

Education & Training Policy No. 003 - "Trustee Travel and Expense Policy").

Sponsors:

Indexes:

Code sections:

Attachments:

Date Ver. Action By Action Result

FROM: Debby Cherney, Chief Executive Officer

SUBJECT: Informational item: Trustee Attendance Report(s).

RECOMMENDATION:

Report by the Trustees concerning conferences and other meetings attended (as specified by Education & Training Policy No. 003 - "Trustee Travel and Expense Policy").

BACKGROUND:

Pursuant to Government Code §53232.3(d) members of a legislative body shall provide a brief report on meetings attended at the expense of the local agency at the next regular meeting of the legislative body.

<u>Name of Trustee</u> <u>Event</u> <u>Date</u> <u>Location</u>

Louis Fiorino California LP Summit June 11, 2024 Dana Point, CA

LuminArx, Waterfall, Marathon, July 8-10, 2024 New York, NY

Birch Grove and Bardin Hill Due

Diligence

Jared Newcomer LuminArx, Waterfall, Marathon, July 8-10, 2024 New York, NY

Birch Grove and Bardin Hill Due

Diligence

BUDGET IMPACT:

None.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Operational Excellence & Efficiency

File #: 24-263, Version: 1

STAFF CONTACT:

Debby Cherney

ATTACHMENTS:

None.