



# San Bernardino County Employees' Retirement Assoc.

## Staff Report Details (With Text)

<b>File #:</b>	24-254	<b>Name:</b>	
<b>Type:</b>	Executive Report		
<b>File created:</b>	6/25/2024	<b>In control:</b>	BOARD OF RETIREMENT
<b>On agenda:</b>	7/11/2024	<b>Final action:</b>	
<b>Title:</b>	Chief Executive Officer - Update on Implementation of Strategic Plan and Priorities.		
<b>Sponsors:</b>			
<b>Indexes:</b>			
<b>Code sections:</b>			
<b>Attachments:</b>	1. Exhibit A: Strategic Plan and Priorities Update - June 2024		

Date	Ver.	Action By	Action	Result
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**FROM:** Debby Cherney, Chief Executive Officer

**SUBJECT:** Chief Executive Officer's Report: Strategic Plan and Priorities Update

**RECOMMENDATION:**  
Chief Executive Officer - Update on Implementation of Strategic Plan and Priorities.

**BACKGROUND:**  
Staff is making substantial progress in implementing the Triennial Strategic Plan (Plan) for the Fiscal Years 2023, 2024 and 2025, which was adopted by the Board on June 2, 2022 and which can be found on our website. The Plan is built on five aspirational pillars (Pillars); under each pillar, the Plan identifies a series of Strategic Priorities (Priorities), which are specific, actionable projects and programs intended to implement the Pillars.

Attached as Exhibit A is a matrix identifying each of the Priorities, along with the goals, status update, and identification of timing and lead personnel. The vast majority of the Priorities are multi-year efforts.

**BUDGET IMPACT:**  
Costs to fund the strategic priorities are included in the current year administrative or non-administrative budgets, and may be incorporated in future fiscal year budgets to the extent that the items are multi-year projects.

**STRATEGIC PLANNING GOAL/OBJECTIVE:**  
Effective Communications

**STAFF CONTACT:**  
Debby Cherney

**ATTACHMENTS:**

Exhibit A: Strategic Plan and Priorities Update - June 2024