



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 21-025 **Name:**

Type: Consent Item

File created: 7/8/2021 **In control:** BOARD OF RETIREMENT

On agenda: 8/5/2021 **Final action:**

Title: Approve the attendance and related expense of Vere Williams to the Value Edge 2021 Public Funds Forum to be held in San Diego, CA, on October 26-28, 2021.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Value Edge 2021 Public Funds Forum Itinerary

Date	Ver.	Action By	Action	Result
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FROM: Debby Cherney, Chief Executive Officer

SUBJECT: Travel Request

RECOMMENDATION:

Approve the attendance and related expense of Vere Williams to the Value Edge 2021 Public Funds Forum to be held in San Diego, CA, on October 26-28, 2021.

BACKGROUND:

This is not one of our pre-authorized education providers, and thus requires advance approval under Education & Training Policy No. 001 *Trustees Education/Training Policy*.

The estimated cost for each attendee is list below:

Travel:	Mileage Airfare Rental Car	\$113
Lodging:	2 Night Stay (\$340/night) + Taxes and Fees	\$680
Meals:	Actual Costs	\$120
<i>Quantity of Meals</i>	<i>Breakfast 2 Lunch 1 Dinner 2</i>	
Registration:	Attendance Fee	\$885
Other:	Tips Incidentals Parking	<u>\$60</u>
Estimated Total:		\$1,858

On July 1, 2021, the Board approved the attendance of Trustees Louis Fiorino, Jared Newcomer and

Janice Rutherford to attend the same conference.

BUDGET IMPACT:

Costs for this item are included in the current year administrative budget.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Operational Excellence & Efficiency

STAFF CONTACT:

Debby Cherney

ATTACHMENTS:

Exhibit A: Value Edge 2021 Public Funds Forum Itinerary