



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-534 **Name:**

Type: Information Item

File created: 9/10/2019 **In control:** BOARD OF RETIREMENT

On agenda: 9/19/2019 **Final action:**

Title: Investment Spotlight: Cattle Industry
 Jason Kellman, Managing Partner & Chief Investment Officer, Pinnacle Asset Management, L.P.
 Jordan Levi, Founder & Managing Member, Arcadia Asset Management
 Jake Abbott, Investment Officer, SBCERA

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Pinnacle Presentation

Date	Ver.	Action By	Action	Result
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FROM: Don Pierce, Chief Investment Officer

SUBJECT: Informational Item: 2019 SBCERA Investment Forum

RECOMMENDATION:

Investment Spotlight: Cattle Industry
 Jason Kellman, Managing Partner & Chief Investment Officer, Pinnacle Asset Management, L.P.
 Jordan Levi, Founder & Managing Member, Arcadia Asset Management
 Jake Abbott, Investment Officer, SBCERA

BACKGROUND:

See presentation.

BUDGET IMPACT:

None.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Prudent Fiscal Management

STAFF CONTACT:

Don Pierce

ATTACHMENTS:

Exhibit A: Pinnacle Presentation