



# San Bernardino County Employees' Retirement Assoc.

## Staff Report Details (With Text)

**File #:** 21-168 **Name:**

**Type:** Closed Session

**File created:** 10/15/2021 **In control:** BOARD OF RETIREMENT

**On agenda:** 11/4/2021 **Final action:** 11/4/2021

**Title:** Review and determine the Service-Connected Disability Retirement with Supplemental Retirement Allowance of Frank J. Romero - San Bernardino County - County Fire.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:**

Date	Ver.	Action By	Action	Result
11/4/2021	1	BOARD OF RETIREMENT	Approved as amended	Pass

**FROM:** Barbara Hannah, Chief Counsel

**SUBJECT:** Disability Retirement Application of Frank J. Romero

**RECOMMENDATION:**

Review and determine the Service-Connected Disability Retirement with Supplemental Retirement Allowance of Frank J. Romero - San Bernardino County - County Fire.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Frank J. Romero is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Frank J. Romero's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Frank J. Romero is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of November 27, 2020, date of application.

**BACKGROUND:**

Medical Advisor - Jeffrey Wainstein, M.D.  
Attorney - None

**STAFF CONTACT:**

Barbara Hannah  
David Lantzer

**ATTACHMENTS:**

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements