

BOARD OF RETIREMENT
Staff Report

File #: 22-090

Agenda Date: 5/5/2022

Agenda #: 7.

FROM: Barbara Hannah, Chief Counsel**SUBJECT:** Disability Retirement Application of Keith Montgomery**RECOMMENDATION:**

Approve the Service-Connected Disability Retirement application of Keith Montgomery - San Bernardino County - ARMC.

Requested Benefit:

1. Service-Connected Disability Retirement

Staff Recommendation:

1. Keith Montgomery is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Keith Montgomery's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Staff shall initiate disability benefit payments with an effective date of October 15, 2016, the day after the last day of regular compensation.

BACKGROUND:

Independent Medical Examiner - Alexander T. Latteri

Independent Medical Examiner - James O'Brien

Attorney - Jane Oatman, Esq. - Faunce, Singer & Oatman

STAFF CONTACT:

Barbara Hannah

David Lantzer

ATTACHMENTS:

Exhibit A: Claimed Injury or Disease
Exhibit B: Demographic Information
Exhibit C: Medical Advisor's Report
Exhibit D: Independent Medical Examiner's Report - Dr. Latteri 10/15/20
Exhibit E: Independent Medical Examiner's Report - Dr. O'Brien 11/01/21
Exhibit F: Independent Medical Examiner's Report - Dr. O'Brien 02/11/22
Exhibit G: Independent Medical Examiner's Report - Dr. O'Brien 04/01/22
Exhibit H: Applicant's Statement of Facts and Physician's Report
Exhibit I: Department Statement of Facts
Exhibit J: Job Description, Physical Requirements