



# San Bernardino County Employees' Retirement Assoc.

## Staff Report Details (With Text)

**File #:** 19-532 **Name:**

**Type:** Information Item

**File created:** 9/10/2019 **In control:** BOARD OF RETIREMENT

**On agenda:** 9/19/2019 **Final action:**

**Title:** SBCERA Investment Plan & Update  
Allan Martin, Partner, NEPC  
Donald Pierce, Chief Investment Officer, SBCERA

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** 1. Exhibit A: SBCERA Investment Plan & Update

Date	Ver.	Action By	Action	Result
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**FROM:** Don Pierce, Chief Investment Officer

**SUBJECT:** Informational Item: 2019 SBCERA Investment Forum

**RECOMMENDATION:**

SBCERA Investment Plan & Update  
Allan Martin, Partner, NEPC  
Donald Pierce, Chief Investment Officer, SBCERA

**BACKGROUND:**

See presentation.

**BUDGET IMPACT:**

None.

**STRATEGIC PLANNING GOAL/OBJECTIVE:**

Prudent Fiscal Management

**STAFF CONTACT:**

Don Pierce

**ATTACHMENTS:**

Exhibit A: SBCERA Investment Plan & Update Presentation