



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #:	19-535	Name:	
Type:	Information Item		
File created:	9/10/2019	In control:	BOARD OF RETIREMENT
On agenda:	9/19/2019	Final action:	
Title:	Optical Illusions in Investing Michael Thomas, Chief Investment Officer, Americas Institutional, Russell Investments (Retired) & Lecturer at the University of Washington Foster School of Business		
Sponsors:			
Indexes:			
Code sections:			
Attachments:	1. Exhibit A: Russell Presentation		

Date	Ver.	Action By	Action	Result
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FROM: Don Pierce, Chief Investment Officer

SUBJECT: Informational Item: 2019 SBCERA Investment Forum

RECOMMENDATION:

Optical Illusions in Investing
Michael Thomas, Chief Investment Officer, Americas Institutional, Russell Investments (Retired) &
Lecturer at the University of Washington Foster School of Business

BACKGROUND:

See presentation.

BUDGET IMPACT:

None.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Prudent Fiscal Management

STAFF CONTACT:

Don Pierce

ATTACHMENTS:

Exhibit A: Russell Presentation