



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-569 **Name:**

Type: Closed Session

File created: 10/2/2019 **In control:** BOARD OF RETIREMENT

On agenda: 11/7/2019 **Final action:**

Title: Review and determine the disability retirement application of Dana A. Carter - County of San Bernardino - Probation.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
11/7/2019	1	BOARD OF RETIREMENT	Approved as amended	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Dana A. Carter

RECOMMENDATION:

Review and determine the disability retirement application of Dana A. Carter - County of San Bernardino - Probation.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance.

Staff Recommendation:

1. Dana A. Carter is permanently incapacitated for the performance of duties and a disability retirement be granted.
2. Dana A. Carter's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Dana A. Carter is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of May 12, 2018, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Lance R. Mohr, MD, MPH
Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements