



San Bernardino County Employees' Retirement Assoc.

Staff Report Details

File #: 19-331 **Name:**

Type: Action Item

File created: 6/3/2019 **In control:** BOARD OF RETIREMENT

On agenda: 7/11/2019 **Final action:** 7/11/2019

Title: Approve updates to Investment Policy No. 021 - Requests for Personally Identifiable Information.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Investment Policy No. 021 (Issue 1.0) - REDLINE, 2. Exhibit B: Investment Policy No. 021 (Issue 2.0) - CLEAN

Date	Ver.	Action By	Action	Result
7/11/2019	1	BOARD OF RETIREMENT	Approved	Pass
6/11/2019	1	INVESTMENT COMMITTEE	Recommended for approval	Pass