



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-471 **Name:**

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File created: 8/1/2019 **In control:** BOARD OF RETIREMENT

On agenda: 9/5/2019 **Final action:** 9/5/2019

Title: Review and determine the disability retirement application of Lorena Frey - County of San Bernardino - Probation.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
9/5/2019	1	BOARD OF RETIREMENT	Approved	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Lorena Frey

RECOMMENDATION:

Review and determine the disability retirement application of Lorena Frey - County of San Bernardino - Probation.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Lorena Frey is permanently incapacitated for the performance of duties and a disability retirement be granted.
2. Lorena Frey's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Lorena Frey is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of September 30, 2017, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Shoaib Naqvi, M.D.
Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements