



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-488 **Name:**
Type: Closed Session
File created: 8/9/2019 **In control:** BOARD OF RETIREMENT
On agenda: 9/5/2019 **Final action:** 9/5/2019
Title: Review and determine the disability retirement application of Esther R. Ortega - County of San Bernardino - Auditor/Controller - Recorder.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
9/5/2019	1	BOARD OF RETIREMENT	Approved as amended	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Esther R. Ortega

RECOMMENDATION:

Review and determine the disability retirement application of Esther R. Ortega - County of San Bernardino - Auditor/Controller - Recorder.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Esther R. Ortega is permanently incapacitated for the performance of duties and a disability retirement be granted.
2. Esther R. Ortega's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Esther R. Ortega is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of May 26, 2018, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Joseph Dotan, M.D.
Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements