



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-610 **Name:**
Type: Closed Session
File created: 10/24/2019 **In control:** BOARD OF RETIREMENT
On agenda: 11/7/2019 **Final action:** 11/7/2019
Title: Review and determine the disability retirement application of Jose A. Chavez - County of San Bernardino - Probation.

Sponsors:

Indexes:

Code sections:

Attachments:

| Date | Ver. | Action By | Action | Result |
|-----------|------|---------------------|----------|--------|
| 11/7/2019 | 1 | BOARD OF RETIREMENT | Approved | Pass |

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Jose A. Chavez

RECOMMENDATION:

Review and determine the disability retirement application of Jose A. Chavez - County of San Bernardino - Probation.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Jose A. Chavez is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Jose A. Chavez's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Jose A. Chavez is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of August 17, 2019, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Shoaib Naqvi, M.D.
Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements