



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-810 **Name:**

Type: Consent Item

File created: 2/21/2020 **In control:** BOARD OF RETIREMENT

On agenda: 3/5/2020 **Final action:** 3/5/2020

Title: Approve and adopt the proposed findings and the recommendations of the referee regarding the Supplemental Retirement Allowance of Helen Smith - County of San Bernardino - ARMC.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
3/5/2020	1	BOARD OF RETIREMENT	Approved	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Helen Smith

RECOMMENDATION:

Approve and adopt the proposed findings and the recommendations of the referee regarding the Supplemental Retirement Allowance of Helen Smith - County of San Bernardino - ARMC.

Requested Benefit:

1. Supplemental Retirement Allowance

Staff Recommendation:

Pursuant to Government Code Section 31534, upon receiving the final proposed findings and recommended decision of the referee, the board may:

- (a) Approve and adopt the proposed findings and the recommendations of the referee, or
- (b) Require a transcript or summary of all the testimony, plus all other evidence received by the referee. Upon the receipt thereof the board shall take such action as in its opinion as indicated by such evidence, or
- (c) Refer the matter back with or without instructions to the referee for further proceedings, or
- (d) Set the matter for hearing before itself. At such hearing, the board shall hear and decide the matter as if it had not been referred to the referee.

BACKGROUND:

At the December 6, 2018 meeting of the Board of Retirement, the Board granted a Service-Connected Disability Retirement; however, the Board denied the supplemental disability retirement allowance. Member requested Reconsideration on January 14, 2019. At the July 11, 2019 meeting of the Board of Retirement, the Board maintained their initial decision and denied the supplemental disability retirement allowance.

The member requested Expedited Administrative Review of the Board of Retirement decision on August 5, 2019.

Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Demographic Information
- Exhibit B: Hearing Officer's Findings and Recommendation
- Exhibit C: Request for Expedited Administrative Review
- Exhibit D: Applicant's Statement of Facts and Physician's Report
- Exhibit E: Department Statement of Facts
- Exhibit F: Job Description, Physical Requirements