



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-1290 **Name:**

Type: Consent Item

File created: 2/17/2021 **In control:** BOARD OF RETIREMENT

On agenda: 3/4/2021 **Final action:**

Title: Approve the Non-Service-Connected Disability Retirement with Supplemental Retirement Allowance of Monique J. Morales - County of San Bernardino - Human Services.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
------	------	-----------	--------	--------

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Monique J. Morales

RECOMMENDATION:

Approve the Non-Service-Connected Disability Retirement with Supplemental Retirement Allowance of Monique J. Morales - County of San Bernardino - Human Services.

Requested Benefit:

1. Non-Service Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Monique J. Morales is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Monique J. Morales' disability is non-service connected based on the claimed injury (ies)/disease as listed in Exhibit A; therefore, grant a non-service connected disability benefit.
3. Monique J. Morales is not capable of gainful employment; therefore, grant the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of February 2, 2019, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Lance Mohr, M.D.
Attorney - None

STAFF CONTACT:

Barbara Hannah
David Lantzer

ATTACHMENTS:

Exhibit A: Claimed Injury or Disease
Exhibit B: Demographic Information
Exhibit C: Medical Advisor's Report
Exhibit D: Independent Medical Examiner's Report - Dr. Rothberg - 12/01/20
Exhibit E: Independent Medical Examiner's Report - Dr. Rothberg - 12/22/20
Exhibit F: Applicant's Statement of Facts and Physician's Report
Exhibit G: Department Statement of Facts
Exhibit H: Job Description, Physical Requirements