



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-1297 **Name:**

Type: Executive Report

File created: 2/18/2021 **In control:** BOARD OF RETIREMENT

On agenda: 3/4/2021 **Final action:**

Title: Chief Executive Officer - Update on Implementation of Strategic Plan and Priorities.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Strategic Plan and Priorities Update - March 2021

| Date | Ver. | Action By | Action | Result |
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FROM: Debby Cherney, Chief Executive Officer

SUBJECT: Chief Executive Officer's Report: Strategic Plan and Priorities Update

RECOMMENDATION:

Chief Executive Officer - Update on Implementation of Strategic Plan and Priorities.

BACKGROUND:

Staff is making substantial progress in implementing the Triennial Strategic Plan (Plan) for the Fiscal Years 2020, 2021 and 2022, which was adopted by the Board on May 2, 2019 and which can be found on our website. The Plan is built on five aspirational pillars (Pillars); under each pillar, the Plan identifies a series of Strategic Priorities (Priorities), which are specific, actionable projects and programs intended to implement the Pillars.

Attached as Exhibit A is a matrix identifying each of the Priorities, along with the goals, status update, and identification of timing and lead personnel. The vast majority of the Priorities are multi-year efforts.

BUDGET IMPACT:

Costs to fund the strategic priorities are included in the current year administrative or non-administrative budgets, and may be incorporated in future fiscal year budgets to the extent that the items are multi-year projects.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Effective Communications

STAFF CONTACT:

Debby Cherney

ATTACHMENTS:

Exhibit A: Strategic Plan and Priorities Update - March 2021