

San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 21-025 Name:

Type: Consent Item

File created: 7/8/2021 In control: BOARD OF RETIREMENT

On agenda: 8/5/2021 Final action:

Title: Approve the attendance and related expense of Vere Williams to the Value Edge 2021 Public Funds

Forum to be held in San Diego, CA, on October 26-28, 2021.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Value Edge 2021 Public Funds Forum Itinerary

Date Ver. Action By Action Result

FROM: Debby Cherney, Chief Executive Officer

SUBJECT: Travel Request

RECOMMENDATION:

Approve the attendance and related expense of Vere Williams to the Value Edge 2021 Public Funds Forum to be held in San Diego, CA, on October 26-28, 2021.

BACKGROUND:

This is not one of our pre-authorized education providers, and thus requires advance approval under Education & Training Policy No. 001 *Trustees Education/Training Policy*.

The <u>estimated</u> cost for each attendee is list below:

Travel: Mileage | Airfare | Rental Car \$113

Lodging: 2 Night Stay (\$340/night) + Taxes and Fees \$680

Meals: Actual Costs \$120

Quantity of Meals Breakfast 2 Lunch 1 Dinner 2

Registration: Attendance Fee \$885

Other: Tips | Incidentals | Parking \$60

Estimated Total: \$1,858

On July 1, 2021, the Board approved the attendance of Trustees Louis Fiorino, Jared Newcomer and

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Janice Rutherford to attend the same conference.

BUDGET IMPACT:

Costs for this item are included in the current year administrative budget.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Operational Excellence & Efficiency

STAFF CONTACT:

Debby Cherney

ATTACHMENTS:

Exhibit A: Value Edge 2021 Public Funds Forum Itinerary