

San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 21-163 Name:

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File created: 10/14/2021 In control: BOARD OF RETIREMENT

On agenda: 11/4/2021 Final action:

Title: Presentation by NEPC of their Quarterly Investment Performance Review for the period ending

September 30, 2021.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: September 30, 2021 NEPC Quarterly Investment Performance Review

Date Ver. Action By Action Result

FROM: Don Pierce, Chief Investment Officer

SUBJECT: Informational: NEPC Quarterly Investment Performance Review for the period

ending September 30, 2021

RECOMMENDATION:

Presentation by NEPC of their Quarterly Investment Performance Review for the period ending September 30, 2021.

BACKGROUND:

Attached hereto is the NEPC Quarterly Investment Performance Review for the period ending September 30, 2021.

BUDGET IMPACT:

None.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Prudent Fiscal Management

STAFF CONTACT:

Don Pierce

ATTACHMENTS:

Exhibit A: September 30, 2021 NEPC Quarterly Investment Performance Review