



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 21-168 **Name:**
Type: Closed Session
File created: 10/15/2021 **In control:** BOARD OF RETIREMENT
On agenda: 11/4/2021 **Final action:** 11/4/2021
Title: Review and determine the Service-Connected Disability Retirement with Supplemental Retirement Allowance of Frank J. Romero - San Bernardino County - County Fire.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
11/4/2021	1	BOARD OF RETIREMENT	Approved as amended	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Frank J. Romero

RECOMMENDATION:

Review and determine the Service-Connected Disability Retirement with Supplemental Retirement Allowance of Frank J. Romero - San Bernardino County - County Fire.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Frank J. Romero is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Frank J. Romero's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Frank J. Romero is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of November 27, 2020, date of application.

BACKGROUND:

Medical Advisor - Jeffrey Wainstein, M.D.
Attorney - None

STAFF CONTACT:

Barbara Hannah
David Lantzer

ATTACHMENTS:

Exhibit A: Claimed Injury or Disease
Exhibit B: Demographic Information
Exhibit C: Medical Advisor's Report
Exhibit D: Independent Medical Examiner's Report
Exhibit E: Applicant's Statement of Facts and Physician's Report
Exhibit F: Department Statement of Facts
Exhibit G: Job Description, Physical Requirements