



San Bernardino County Employees' Retirement Assoc.

Staff Report Details

File #: 21-198 **Name:**

Type: Action Item

File created: 11/2/2021 **In control:** INVESTMENT COMMITTEE

On agenda: 11/16/2021 **Final action:** 11/16/2021

Title: Recommend that the Board approve the CY 2022 Investment Manager Due Diligence Schedule and Exception List.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit A: Proposed CY 2022 Due Diligence Schedule & Existing List of Exceptions, 2. Exhibit B: CY 2021 Completed Due Diligence Items, 3. Exhibit C: CY 2023 Tentative Look-ahead Schedule

Date	Ver.	Action By	Action	Result
11/16/2021	1	INVESTMENT COMMITTEE	Approved	Pass