



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 19-543.2 **Name:**
Type: Closed Session
File created: 4/26/2022 **In control:** BOARD OF RETIREMENT
On agenda: 5/5/2022 **Final action:**
Title: Approve and adopt the proposed findings and the recommendations of the referee regarding the Service-Connected Disability Retirement of Ramona Valdez - San Bernardino County - Child Support Services.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
5/5/2022	1	BOARD OF RETIREMENT	Approved	Pass

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Ramona Valdez

RECOMMENDATION:

Approve and adopt the proposed findings and the recommendations of the referee regarding the Service-Connected Disability Retirement of Ramona Valdez - San Bernardino County - Child Support Services.

Requested Benefit:

1. Service-Connected Disability Retirement

Staff Recommendation:

Pursuant to Government Code Section 31534, upon receiving the final proposed findings and recommended decision of the referee, the board may:

- (a) Approve and adopt the proposed findings and the recommendations of the referee, or
- (b) Require a transcript or summary of all the testimony, plus all other evidence received by the referee. Upon the receipt thereof the board shall take such action as in its opinion as indicated by such evidence, or
- (c) Refer the matter back with or without instructions to the referee for further proceedings, or
- (d) Set the matter for hearing before itself. At such hearing, the board shall hear and decide the matter as if it had not been referred to the referee.

BACKGROUND:

At the October 1, 2020 board meeting, the Board granted a Non-Service Connected Disability Retirement with Supplemental Disability Retirement Allowance and denied the Service-Connected Disability Retirement. On October 26, 2020, the applicant requested to proceed to Formal Hearing.

Member did not submit objections to the Hearing Officer's recommendation.

Attorney - None

STAFF CONTACT:

Barbara Hannah

David Lantzer

ATTACHMENTS:

- Exhibit A: Demographic Information
- Exhibit B: Hearing Officer's Findings and Recommendation
- Exhibit C: Request for Formal Hearing
- Exhibit D: Applicant's Statement of Facts and Physician's Report
- Exhibit E: Department Statement of Facts
- Exhibit F: Job Description, Physical Requirements Questionnaire