



San Bernardino County Employees' Retirement Assoc.

Staff Report Details (With Text)

File #: 22-090 **Name:**

Type: Consent Item

File created: 3/8/2022 **In control:** BOARD OF RETIREMENT

On agenda: 5/5/2022 **Final action:**

Title: Approve the Service-Connected Disability Retirement application of Keith Montgomery - San Bernardino County - ARMC.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
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FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Keith Montgomery

RECOMMENDATION:

Approve the Service-Connected Disability Retirement application of Keith Montgomery - San Bernardino County - ARMC.

Requested Benefit:

1. Service-Connected Disability Retirement

Staff Recommendation:

1. Keith Montgomery is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Keith Montgomery's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Staff shall initiate disability benefit payments with an effective date of October 15, 2016, the day after the last day of regular compensation.

BACKGROUND:

Independent Medical Examiner - Alexander T. Latteri
Independent Medical Examiner - James O'Brien
Attorney - Jane Oatman, Esq. - Faunce, Singer & Oatman

STAFF CONTACT:

Barbara Hannah
David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report - Dr. Latteri 10/15/20
- Exhibit E: Independent Medical Examiner's Report - Dr. O'Brien 11/01/21
- Exhibit F: Independent Medical Examiner's Report - Dr. O'Brien 02/11/22
- Exhibit G: Independent Medical Examiner's Report - Dr. O'Brien 04/01/22
- Exhibit H: Applicant's Statement of Facts and Physician's Report
- Exhibit I: Department Statement of Facts
- Exhibit J: Job Description, Physical Requirements