

BOARD OF RETIREMENT

Staff Report

File #: 19-471	Agenda Date: 9/5/2019	Agenda #: 29.
FROM:	Barbara Hannah, Chief Counsel	
SUBJECT:	Disability Retirement Application of Lorena Frey	

RECOMMENDATION:

Review and determine the disability retirement application of Lorena Frey - County of San Bernardino - Probation.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

- 1. Lorena Frey is permanently incapacitated for the performance of duties and a disability retirement be granted.
- 2. Lorena Frey's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
- 3. Lorena Frey is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
- 4. Staff shall initiate disability benefit payments with an effective date of September 30, 2017, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Shoaib Naqvi, M.D. Attorney - None

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements