



# BOARD OF RETIREMENT

## Staff Report

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**File #:** 19-531

**Agenda Date:** 9/19/2019

**Agenda #:** 2.

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**FROM:** Don Pierce, Chief Investment Officer

**SUBJECT:** Informational Item: 2019 SBCERA Investment Forum

**RECOMMENDATION:**

Musings of an Old Wolverine

Michael Levitt, Chief Executive Officer, Kayne Anderson Capital Advisors, L.P.

**BACKGROUND:**

See presentation.

**BUDGET IMPACT:**

None.

**STRATEGIC PLANNING GOAL/OBJECTIVE:**

Prudent Fiscal Management

**STAFF CONTACT:**

Don Pierce

**ATTACHMENTS:**

Exhibit A: Kayne Anderson Presentation