



# BOARD OF RETIREMENT

## Staff Report

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**File #:** 19-532

**Agenda Date:** 9/19/2019

**Agenda #:** 3.

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**FROM:** Don Pierce, Chief Investment Officer

**SUBJECT:** Informational Item: 2019 SBCERA Investment Forum

**RECOMMENDATION:**

SBCERA Investment Plan & Update

Allan Martin, Partner, NEPC

Donald Pierce, Chief Investment Officer, SBCERA

**BACKGROUND:**

See presentation.

**BUDGET IMPACT:**

None.

**STRATEGIC PLANNING GOAL/OBJECTIVE:**

Prudent Fiscal Management

**STAFF CONTACT:**

Don Pierce

**ATTACHMENTS:**

Exhibit A: SBCERA Investment Plan & Update Presentation