



BOARD OF RETIREMENT

Staff Report

File #: 19-534

Agenda Date: 9/19/2019

Agenda #: 5.

FROM: Don Pierce, Chief Investment Officer

SUBJECT: Informational Item: 2019 SBCERA Investment Forum

RECOMMENDATION:

Investment Spotlight: Cattle Industry

Jason Kellman, Managing Partner & Chief Investment Officer, Pinnacle Asset Management, L.P.

Jordan Levi, Founder & Managing Member, Arcadia Asset Management

Jake Abbott, Investment Officer, SBCERA

BACKGROUND:

See presentation.

BUDGET IMPACT:

None.

STRATEGIC PLANNING GOAL/OBJECTIVE:

Prudent Fiscal Management

STAFF CONTACT:

Don Pierce

ATTACHMENTS:

Exhibit A: Pinnacle Presentation