



# BOARD OF RETIREMENT

## Staff Report

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**File #:** 19-569

**Agenda Date:** 11/7/2019

**Agenda #:** 33.

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**FROM:** Barbara Hannah, Chief Counsel

**SUBJECT:** Disability Retirement Application of Dana A. Carter

**RECOMMENDATION:**

Review and determine the disability retirement application of Dana A. Carter - County of San Bernardino - Probation.

Requested Benefit:

1. Service-Connected Disability Retirement with Supplemental Retirement Allowance.

Staff Recommendation:

1. Dana A. Carter is permanently incapacitated for the performance of duties and a disability retirement be granted.
2. Dana A. Carter's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Dana A. Carter is capable of gainful employment; therefore, deny the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of May 12, 2018, the day after the last day of regular compensation.

**BACKGROUND:**

Medical Advisor - Lance R. Mohr, MD, MPH

Attorney - None

**STAFF CONTACT:**

David Lantzer

**ATTACHMENTS:**

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements