



BOARD OF RETIREMENT

Staff Report

File #: 19-681

Agenda Date: 1/9/2020

Agenda #: 11.

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of David Mathis

RECOMMENDATION:

Approve the Service-Connected Disability Retirement application of David Mathis - County of San Bernardino - County Fire.

Requested Benefit:

1. Service-Connected Disability Retirement

Staff Recommendation:

1. David Mathis is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. David Mathis' disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Staff shall initiate disability benefit payments with an effective date of August 10, 2018, date of application.

BACKGROUND:

Medical Advisor - Shoaib Naqvi, M.D.

Attorney - Michael Treger, Esq. - Sraussner & Sherman

STAFF CONTACT:

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report
- Exhibit E: Applicant's Statement of Facts and Physician's Report
- Exhibit F: Department Statement of Facts
- Exhibit G: Job Description, Physical Requirements