



BOARD OF RETIREMENT

Staff Report

File #: 19-1290

Agenda Date: 3/4/2021

Agenda #: 10.

FROM: Barbara Hannah, Chief Counsel

SUBJECT: Disability Retirement Application of Monique J. Morales

RECOMMENDATION:

Approve the Non-Service-Connected Disability Retirement with Supplemental Retirement Allowance of Monique J. Morales - County of San Bernardino - Human Services.

Requested Benefit:

1. Non-Service Connected Disability Retirement with Supplemental Retirement Allowance

Staff Recommendation:

1. Monique J. Morales is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Monique J. Morales' disability is non-service connected based on the claimed injury (ies)/disease as listed in Exhibit A; therefore, grant a non-service connected disability benefit.
3. Monique J. Morales is not capable of gainful employment; therefore, grant the supplemental disability retirement allowance.
4. Staff shall initiate disability benefit payments with an effective date of February 2, 2019, the day after the last day of regular compensation.

BACKGROUND:

Medical Advisor - Lance Mohr, M.D.

Attorney - None

STAFF CONTACT:

Barbara Hannah

David Lantzer

ATTACHMENTS:

- Exhibit A: Claimed Injury or Disease
- Exhibit B: Demographic Information
- Exhibit C: Medical Advisor's Report
- Exhibit D: Independent Medical Examiner's Report - Dr. Rothberg - 12/01/20
- Exhibit E: Independent Medical Examiner's Report - Dr. Rothberg - 12/22/20
- Exhibit F: Applicant's Statement of Facts and Physician's Report
- Exhibit G: Department Statement of Facts
- Exhibit H: Job Description, Physical Requirements

