



# BOARD OF RETIREMENT

## Staff Report

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**File #:** 22-090

**Agenda Date:** 5/5/2022

**Agenda #:** 7.

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**FROM:** Barbara Hannah, Chief Counsel

**SUBJECT:** Disability Retirement Application of Keith Montgomery

**RECOMMENDATION:**

Approve the Service-Connected Disability Retirement application of Keith Montgomery - San Bernardino County - ARMC.

Requested Benefit:

1. Service-Connected Disability Retirement

Staff Recommendation:

1. Keith Montgomery is permanently incapacitated for the performance of duties and a disability retirement should be granted.
2. Keith Montgomery's disability is service-connected based on the claimed injury(ies)/disease as listed in Exhibit A; therefore, grant a service-connected disability benefit.
3. Staff shall initiate disability benefit payments with an effective date of October 15, 2016, the day after the last day of regular compensation.

**BACKGROUND:**

Independent Medical Examiner - Alexander T. Latteri

Independent Medical Examiner - James O'Brien

Attorney - Jane Oatman, Esq. - Faunce, Singer & Oatman

**STAFF CONTACT:**

Barbara Hannah

David Lantzer

**ATTACHMENTS:**

Exhibit A: Claimed Injury or Disease

Exhibit B: Demographic Information

Exhibit C: Medical Advisor's Report

Exhibit D: Independent Medical Examiner's Report - Dr. Latteri 10/15/20

Exhibit E: Independent Medical Examiner's Report - Dr. O'Brien 11/01/21

Exhibit F: Independent Medical Examiner's Report - Dr. O'Brien 02/11/22

Exhibit G: Independent Medical Examiner's Report - Dr. O'Brien 04/01/22

Exhibit H: Applicant's Statement of Facts and Physician's Report

Exhibit I: Department Statement of Facts

Exhibit J: Job Description, Physical Requirements